



Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, and Zip: \_\_\_\_\_

### **EXPRESSION OF INTENT**

- My will/trust provides that \_\_\_\_% shall be bequeathed to Berkeley Symphony Orchestra through my estate. The approximate value is \$\_\_\_\_\_.
- My will/trust provides that \$ \_\_\_\_\_ shall be bequeathed to Berkeley Symphony Orchestra through my estate.
- I have enclosed a copy of my legacy gift instrument (e.g. will, trust, etc.).

I understand that this letter of intent indicates my desire to be a part of Berkeley Symphony Orchestra's legacy gift program. I am not making legal or binding commitment by submitting this letter of intent. If, for any reason, Berkeley Symphony Orchestra is no longer included in my estate plan, I will notify the company.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### **ACKNOWLEDGEMENT**

- Please acknowledge me as a legacy giver of Berkeley Symphony as:

\_\_\_\_\_

- I wish to remain anonymous.

#### **ORGANIZATION NAME AND I.D. NUMBER**

The official business name of Berkeley Symphony is Berkeley Symphony Orchestra. Berkeley Symphony's federal tax I.D. number is 23-7219508

#### **Please return completed form to:**

Berkeley Symphony  
attn: Legacy Giving  
1919 Addison St., St. 201  
Berkeley, CA 94704  
legacy@berkeleysymphony.org